

# SureSWAP

## RISKS DISCLOSURE!

The purchase of FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP carries significant risk. Prior to your purchase, the purchaser should carefully consider the risks listed below and, to the extent necessary, consult a lawyer, accountant, and/or tax professional prior to determining whether to purchase FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP.

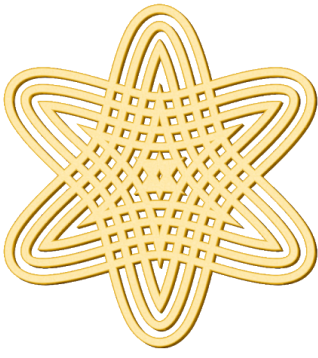
The FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP is intended to function as an “access”, “rewards”, “equity” and “stablecoin” that facilitates access, reward, and create value through Blockchain driven Platforms, DApps, Products and Services. It is possible, however, that the U.S. Securities and Exchange Commission (“SEC”), or securities regulatory agencies in other jurisdictions, could characterize

FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP as an “investment contract” subject to regulation under the their securities laws and regulations.

If FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP is deemed a security under U.S. securities laws and regulations, or under the laws and regulations of any other jurisdiction, FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP will be subject to restriction on transfer in the United States and/or such other jurisdictions. Such restriction on transfer may preclude development of an active trading market for FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP.

There is no assurance that at any time in the future the FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP (i) may be exchanged for goods or services or accepted as payment, (ii) may be used to satisfy crypto investment portfolio or in compliance with future digital asset(s), Token(s), Utility(ies), Shares, Bond, Securities, or (iii) may be traded on any known exchange.

Our ongoing General Public Sale (GPS) and other fundraising drive may not reach the targeted soft /hard cap and consequently SUREBANQA may not have sufficient funds to execute in whole or in part on its business plan. There is no guarantee that SUREBANQA will be able to execute its business plan as anticipated. If SUREBANQA is not successful in implementing its business plan, that may limit the currently anticipated utility of the FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP, and adversely affect its value.



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FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP will be stored in a wallet, which can be accessed with a password selected by the purchaser. If a purchaser does not maintain an accurate record of his or her password, this may lead to the loss of FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP.

If a purchaser's password protection is weak and it is cracked or otherwise obtained by a third party, this may also lead to the loss of FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP. As a result, purchasers must safely store the passwords in one or more backup locations that are well separated from the primary location. SUREBANQA is not responsible for any purchaser's loss of password or other credentials.

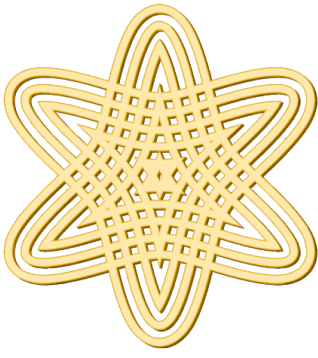
The purchaser recognizes that some of the services that the SUREBANQA anticipates to offer in the future are currently under development and may undergo significant changes before release. The purchaser acknowledges that any of its expectations regarding the form and functionality of the Ethereum Blockchain, Platform and/or FEX, BNQA, other ERC20 supported, approved and listed on SureSWAP may not be met for any number of reasons.

The purchaser understands that while SUREBANQA will make best efforts to launch its anticipated services on time, it is possible that the official release may be delayed or that certain services may not be developed or enabled as currently anticipated.

As with other crypto-tokens, the value of FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP may fluctuate significantly and decline in value for any number of reasons, including but not limited to, supply and demand, overall crypto token market conditions, political and geographical reasons, changes to laws and/or regulations in any jurisdiction, and technical reasons.

The ownership of FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP may fall under existing and/or new and unprecedented taxation laws that will erode their benefits. There is no guarantee that other current or future solutions or technology will not render the SUREBANQA business plan, FEX, BNQA, other ERC20 supported, approved and listed on SureSWAP obsolete.

Our ERC20 Tokens will be issued on the Ethereum blockchain. As such, any malfunction or unexpected functioning of the Ethereum blockchain may impact the purchaser's ability to transfer or securely hold FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP. Such impact could adversely affect the value of FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP.



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Third parties may bring intellectual property claims against SUREBANQA as regards SureSWAP. Such claims may result in litigation and could impair SUREBANQA's operations or implementation of its business plan.

It is possible that, due to any number of reasons, including without limitation, the failure of the business relationships, competing intellectual property claims, or token class action claims, SUREBANQA may no longer be a viable platform and may dissolve or fail to launch.

Sales of crypto-tokens have been known to come under malicious attacks from hackers and criminal parties resulting in theft of tokens, which may result in massive losses to purchasers and SUREBANQA. We have taken absolute care to implement end-to-end security to mitigate against loss of customers tokens.

Many crypto-tokens fluctuate in value in tandem with the market price of Bitcoin and other tokens. It is possible that FEX, BNQA and other ERC20 supported, approved and listed on SureSWAP will be affected by events that cause Bitcoin or other tokens to increase or decrease in value.

Regulators continue to provide guidance with respect to ambiguities in existing laws and regulations in the context of token sales. Lawmakers and regulators are also considering and may approve new laws and regulations that govern the offering of crypto-tokens. It is possible that a government or regulatory agency will pursue SUREBANQA and require it to suspend or cease its business operations and the platform in light of new interpretation of existing laws or regulations, or passage of new laws and regulations.

Crypto-tokens are a new and untested technology. In addition to the risks set forth herein, there are risks that SUREBANQA cannot anticipate. Risk may further materialize as unanticipated combinations or variation of the risks set forth above.